

Interaction Control

- Manipulation requires interaction
 - object behavior affects control of force and motion
- Independent control of force *and* motion is not possible
 - object behavior relates force and motion
 - contact a rigid surface: *kinematic* constraint
 - move an object: *dynamic* constraint
- Accurate control of force *or* motion requires detailed models of
 - manipulator dynamics
 - object dynamics
 - object dynamics are usually known poorly, often not at all

Object Behavior

- Can object forces be treated as external (exogenous) disturbances?
 - the usual assumptions don't apply:
 - “disturbance” forces depend on manipulator state
 - forces often aren't small by any reasonable measure
- Can forces due to object behavior be treated as modeling uncertainties?
 - yes (to some extent) but the usual assumptions don't apply:
 - command and disturbance frequencies overlap
- Example: two people shaking hands
 - how each person moves influences the forces evoked
 - “disturbance” forces are state-dependent
 - each may exert comparable forces and move at comparable speeds
 - command & “disturbance” have comparable magnitude & frequency

Alternative: control *port behavior*

- Port behavior:
 - system properties and/or behaviors “seen” at an interaction port
- Interaction port:
 - characterized by conjugate variables that define power flow
- Key point:

$$\left\{ \begin{array}{ll} \text{power in} & P = \mathbf{e}^t \mathbf{f} \\ \mathbf{e} = [e_1 \cdots e_n]^t & \text{efforts (forces)} \\ \mathbf{f} = [f_1 \cdots f_n]^t & \text{flows (velocities)} \end{array} \right.$$

port behavior is unaffected
by contact and interaction

Impedance & Admittance

- Impedance and admittance characterize interaction
 - a dynamic generalization of resistance and conductance
- Usually introduced for linear systems but generalizes to nonlinear systems
 - state-determined representation:
 - this form may be derived from or depicted as a network model

electrical capacitor $Z(s) = \frac{e(s)}{i(s)} = \frac{1}{Cs}$

electrical inductor $Z(s) = \frac{e(s)}{i(s)} = L(s)$

$$\left\{ \begin{array}{ll} \dot{z} = Z_s(z, V) & \text{State equations} \\ F = Z_o(z, V) & \text{Output equations} \\ P = F^t V & \text{Constraint on input \& output} \\ z \in \mathfrak{R}^n, F \in \mathfrak{R}^m, V \in \mathfrak{R}^m, P \in \mathfrak{R} & \end{array} \right.$$

nonlinear 1D elastic element (spring)

$$\dot{x} = v$$

$$f = \Phi(x)$$

Impedance & Admittance (continued)

- Admittance is the causal dual of impedance

- Admittance: flow out, effort in
- Impedance: effort out, flow in

- Linear system: admittance is the inverse of impedance

- Nonlinear system:

- causal dual is well-defined:
- but may not correspond to any impedance

- inverse may not exist

$$Y(s) = Z(s)^{-1}$$

electrical capacitor

$$Y(s) = \frac{i(s)}{e(s)} = Cs$$

$$\left\{ \begin{array}{l} \dot{y} = Y_s(y, F) \\ V = Y_o(y, F) \\ P = F^t V \\ y \in \mathfrak{R}^n, F \in \mathfrak{R}^m, V \in \mathfrak{R}^m, P \in \mathfrak{R} \end{array} \right.$$

nonlinear 1D inertial element (mass)

$$\dot{p} = f$$

$$v = \Psi(p)$$

Impedance as dynamic stiffness

- Impedance is also loosely defined as a dynamic generalization of stiffness
 - effort out, displacement in
- Most useful for mechanical systems
 - displacement (or generalized position) plays a key role

$$\left\{ \begin{array}{l} \dot{z} = Z_s(z, X) \\ F = Z_o(z, X) \\ dW = F^t dX \\ z \in \mathfrak{R}^n, F \in \mathfrak{R}^m, X \in \mathfrak{R}^m, P \in \mathfrak{R} \end{array} \right.$$

Interaction control: causal considerations

- What's the best input/output form for the manipulator?
- The set of objects likely to be manipulated includes
 - inertias
 - minimal model of most movable objects
 - kinematic constraints
 - simplest description of surface contact
- Causal considerations:
 - inertias *prefer* admittance causality
 - constraints *require* admittance causality
 - compatible manipulator behavior should be an impedance
- An ideal controller should make the manipulator behave as an impedance
- Hence impedance control
 - Hogan 1979, 1980, 1985, etc.

Robot Impedance Control

- Works well for interaction tasks:
 - Automotive assembly
 - (Case Western Reserve University, US)
 - Food packaging
 - (Technical University Delft, NL)
 - Hazardous material handling
 - (Oak Ridge National Labs, US)
 - Automated excavation
 - (University of Sydney, Australia)
 - ... and many more
- Facilitates multi-robot / multi-limb coordination
 - Schneider et al., Stanford
- Enables physical cooperation of robots and humans
 - Kosuge et al., Japan
 - Hogan et al., MIT

OSCAR the robot

Photograph removed due to copyright restrictions.

E.D.Fasse & J.F.Broenink, U. Twente, NL

Network modeling perspective on interaction control

- Port concept
 - control interaction port behavior
 - port behavior is unaffected by contact and interaction
- Causal analysis
 - impedance and admittance characterize interaction
 - object is likely an admittance
 - control manipulator impedance
- Model structure
 - structure is important
 - power sources are commonly modeled as equivalent networks
 - Thévenin equivalent
 - Norton equivalent
- Can equivalent network structure be applied to interaction control?

Equivalent networks

- Initially applied to networks of static linear elements
 - Sources & linear resistors
 - Thévenin equivalent network
 - M. L. Thévenin, *Sur un nouveau théorème d'électricité dynamique*.
Académie des Sciences, Comptes Rendus 1883, 97:159-161
 - Thévenin equivalent source—power supply or transfer
 - Thévenin equivalent impedance—interaction
 - Connection—series / common current / 1-junction
 - Norton equivalent network is the causal dual form
- Subsequently applied to networks of dynamic linear elements
 - Sources & (linear) resistors, capacitors, inductors

Nonlinear equivalent networks

- Can equivalent networks be defined for nonlinear systems?
 - Nonlinear impedance and admittance can be defined as above
 - Thévenin & Norton sources can also be defined
 - Hogan, N. (1985) *Impedance Control: An Approach to Manipulation*. ASME J. Dynamic Systems Measurement & Control, Vol. 107, pp. 1-24.
- However...
 - In general the junction structure cannot
- In other words:
 - separating the pieces is always possible
 - re-assembling them by superposition is not

Nonlinear equivalent network for interaction control

- One way to preserve the junction structure:
 - specify an equivalent network structure in the (desired) interaction behavior
 - provides key superposition properties
- Specifically:
 - *nodic* desired impedance
 - does not require inertial reference frame
 - “virtual” trajectory
 - “virtual” as it need not be a realizable trajectory

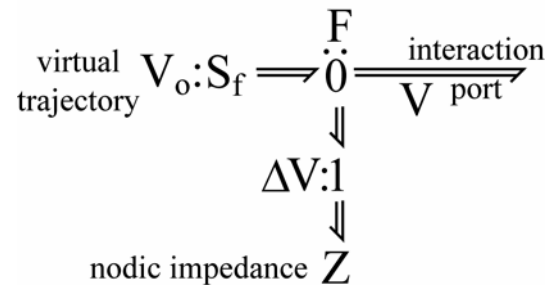
$$\mathbf{V}_0 = \mathbf{V}_0 : \{\mathbf{c}\} \quad \text{virtual trajectory}$$

$$\Delta \mathbf{V} = \mathbf{V}_0 - \mathbf{V}$$

network junction structure (0 junction)

$$\left. \begin{aligned} \dot{\mathbf{z}} &= \mathbf{Z}_s(\mathbf{z}, \Delta \mathbf{V}) : \{\mathbf{c}\} \\ \mathbf{F} &= \mathbf{Z}_o(\mathbf{z}, \Delta \mathbf{V}) : \{\mathbf{c}\} \end{aligned} \right\} \quad \text{nodic impedance}$$

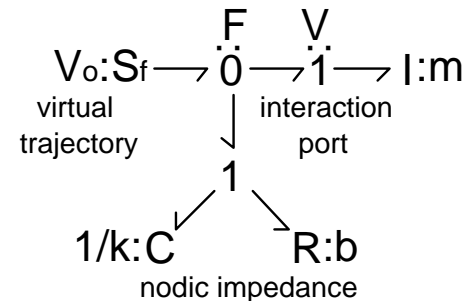
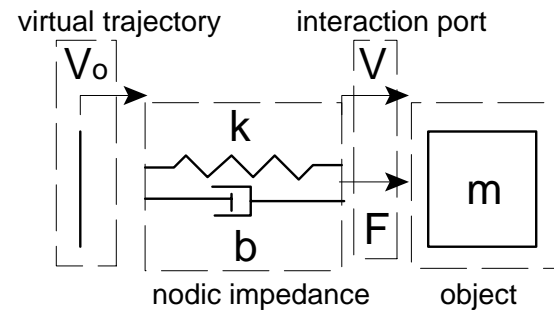
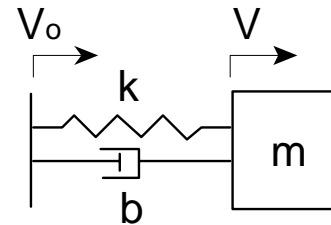
: $\{\mathbf{c}\}$ denotes modulation by control inputs



Norton equivalent network

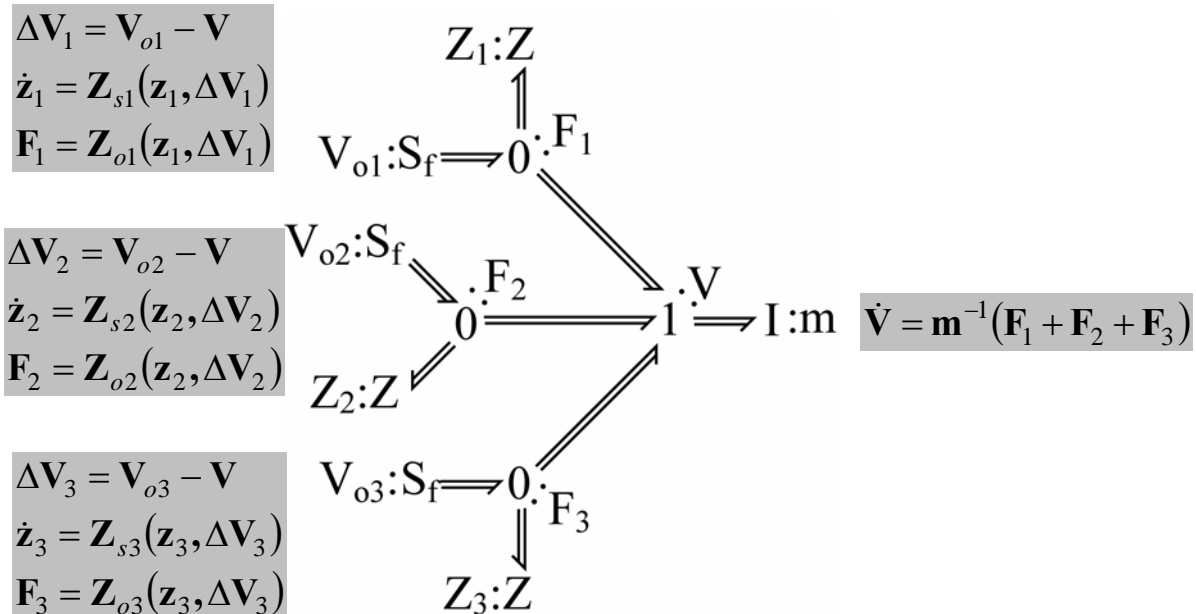
Virtual trajectory

- Nodic impedance:
 - Defines desired interaction dynamics
 - Nodic because input velocity is defined relative to a “virtual” trajectory
- Virtual trajectory:
 - like a motion controller’s reference or nominal trajectory *but* no assumption that dynamics are fast compared to motion
 - “virtual” because it need not be realizable
 - e.g., need not be confined to manipulator’s workspace



Superposition of “impedance forces”

- Minimal object model is an inertia
 - it responds to the sum of input forces
 - in network terms: it comes with an associated 1-junction
- This guarantees *linear* summation of component impedances...
- ...even if the component impedances are *nonlinear*



One application: collision avoidance

- Impedance control also enables *non*-contact (virtual) interaction
 - Impedance component to acquire target:
 - Attractive force field (potential “valley”)
 - Impedance component to prevent unwanted collision:
 - Repulsive force-fields (potential “hills”)
 - One per object (or part thereof)
 - Total impedance is the sum of these components
 - Simultaneously acquires target while preventing collisions
 - Works for *moving* objects and targets
 - Update their location by feedback to the (nonlinear) controller
 - Computationally simple
 - Initial implementation used 8-bit Z80 processors
 - Andrews & Hogan, 1983

Andrews, J. R. and Hogan, N. (1983) *Impedance Control as a Framework for Implementing Obstacle Avoidance in a Manipulator*, pp. 243-251 in D. Hardt and W.J. Book, (eds.), Control of Manufacturing Processes and Robotic Systems, ASME.

High-speed collision avoidance

- Static protective (repulsive) fields must extend beyond object boundaries
 - may slow the robot unnecessarily
 - may occlude physically feasible paths
 - especially problematical if robot links are protected
- Solution: *time-varying* impedance components
 - protective (repulsive) fields grow as robot speeds up, shrink as it slows down
 - Fields shaped to yield maximum acceleration or deceleration
 - Newman & Hogan, 1987 Newman, W. S. and Hogan, N. (1987) *High Speed Robot Control and Obstacle Avoidance Using Dynamic Potential Functions*, proc. IEEE Int. Conf. Robotics & Automation, Vol. 1, pp. 14-24.
 - See also extensive work by Khatib et al., Stanford

Impedance Control Implementation

- Controlling robot impedance is an ideal
 - like most control system goals it may be difficult to attain
- How do you control impedance or admittance?
- One primitive but highly successful approach:
 - Design low-impedance hardware
 - Low-friction mechanism
 - Kinematic chain of rigid links
 - Torque-controlled actuators
 - e.g., permanent-magnet DC motors
 - high-bandwidth current-controlled amplifiers
 - Use feedback to increase output impedance
 - (Nonlinear) position and velocity feedback control
- “Simple” impedance control

Robot Model

- Effort-driven inertia

$$\mathbf{I}(\boldsymbol{\theta})\dot{\boldsymbol{\omega}} + \mathbf{C}(\boldsymbol{\theta}, \boldsymbol{\omega}) + \mathbf{G}(\boldsymbol{\theta}) = \boldsymbol{\tau}_{motor} + \boldsymbol{\tau}_{interaction}$$

$\boldsymbol{\theta}$: generalized coordinates, joint angles, configuration variables

$\boldsymbol{\omega}$: generalized velocities, joint angular velocities

$\boldsymbol{\tau}$: generalized forces, joint torques

\mathbf{I} : configuration-dependent inertia

\mathbf{C} : inertial coupling (Coriolis & centrifugal accelerations)

\mathbf{G} : potential forces (gravitational torques)

- Linkage kinematics transform interaction forces to interaction torques

$$\mathbf{X} = \mathbf{L}(\boldsymbol{\theta})$$

$$\mathbf{V} = \dot{\mathbf{X}} = (\partial \mathbf{L} / \partial \boldsymbol{\theta}) \dot{\boldsymbol{\theta}} = \mathbf{J}(\boldsymbol{\theta}) \boldsymbol{\omega}$$

$$\boldsymbol{\tau}_{interaction} = \mathbf{J}(\boldsymbol{\theta})^t \mathbf{F}_{interaction}$$

\mathbf{X} : interaction port (end-point) position

\mathbf{V} : interaction port (end-point) velocity

$\mathbf{F}_{interaction}$: interaction port force

\mathbf{L} : mechanism kinematic equations

\mathbf{J} : mechanism Jacobian

Simple Impedance Control

- Target end-point behavior
 - Norton equivalent network with elastic and viscous impedance, possibly nonlinear
- Express as equivalent (joint-space) configuration-space behavior
 - use kinematic transformations
- This defines a position-and-velocity-feedback controller...
 - A (non-linear) variant of PD (proportional+derivative) control
- ...that will implement the target behavior

$$\mathbf{F}_{impedance} = \mathbf{K}(\mathbf{X}_o - \mathbf{X}) + \mathbf{B}(\mathbf{V}_o - \mathbf{V})$$

\mathbf{X}_o : virtual position

\mathbf{V}_o : virtual velocity

\mathbf{K} : displacement-dependent (elastic) force function

\mathbf{B} : velocity-dependent force function

$$\boldsymbol{\tau}_{motor} = \mathbf{J}(\boldsymbol{\theta})^t \mathbf{F}_{impedance}$$

$$\boldsymbol{\tau}_{motor} = \mathbf{J}(\boldsymbol{\theta})^t (\mathbf{K}(\mathbf{X}_o - \mathbf{L}(\boldsymbol{\theta})) + \mathbf{B}(\mathbf{V}_o - \mathbf{J}(\boldsymbol{\theta})\boldsymbol{\omega}))$$

Dynamics of controller impedance coupled to mechanism inertia with interaction port:

$$\mathbf{I}(\boldsymbol{\theta})\dot{\boldsymbol{\omega}} + \mathbf{C}(\boldsymbol{\theta}, \boldsymbol{\omega}) + \mathbf{G}(\boldsymbol{\theta}) =$$

$$\mathbf{J}(\boldsymbol{\theta})^t (\mathbf{K}(\mathbf{X}_o - \mathbf{L}(\boldsymbol{\theta})) + \mathbf{B}(\mathbf{V}_o - \mathbf{J}(\boldsymbol{\theta})\boldsymbol{\omega}))$$

$$+ \mathbf{J}(\boldsymbol{\theta})^t \mathbf{F}_{interaction}$$

Mechanism singularities

- Impedance control also facilitates interaction with the robot's own mechanics
 - Compare with motion control:
- Position control maps desired end-point trajectory onto configuration space (joint space)
 - Requires inverse kinematic equations
 - Ill-defined, no general algebraic solution exists
 - one end-point position usually corresponds to many configurations
 - some end-point positions may not be reachable
- Resolved-rate motion control uses inverse Jacobian
 - Locally linear approach, will find a solution if one exists
 - At some configurations Jacobian becomes singular
 - Motion is not possible in one or more directions
- A typical motion controller won't work at or near these singular configurations

$$\mathbf{X} = \mathbf{L}(\boldsymbol{\theta})$$

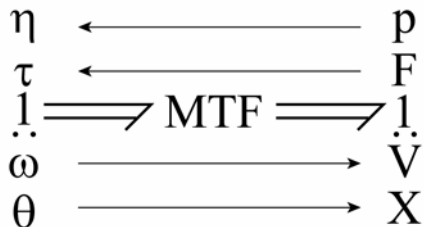
$$\boldsymbol{\theta}_{desired} = \mathbf{L}^{-1}(\mathbf{X}_{desired})$$

$$\mathbf{V} = \mathbf{J}(\boldsymbol{\theta})\boldsymbol{\omega}$$

$$\boldsymbol{\omega}_{desired} = \mathbf{J}(\boldsymbol{\theta})^{-1}\mathbf{V}_{desired}$$

Mechanism junction structure

- Mechanism kinematics relate configuration space $\{\boldsymbol{\theta}\}$ to workspace $\{\mathbf{X}\}$
 - In network terms this defines a multiport modulated transformer
 - Hence power conjugate variables are well-defined in *opposite* directions
- Generalized coordinates uniquely define mechanism configuration
 - *By definition*
- Hence the following maps are *always* well-defined
 - generalized coordinates (configuration space) to end-point coordinates (workspace)
 - generalized velocities to workspace velocity
 - workspace force to generalized force
 - workspace momentum to generalized momentum



Control at mechanism singularities

- Simple impedance control law was derived by transforming desired behavior...
 - Norton equivalent network in workspace coordinates...from workspace to configuration (joint) space
- All of the required transformations are *guaranteed* well-defined at *all* configurations
 - $\mathbf{X} \Leftarrow \boldsymbol{\theta}$
 - $\mathbf{V} \Leftarrow \boldsymbol{\omega}$
 - $\boldsymbol{\tau} \Leftarrow \mathbf{F}$
$$\boldsymbol{\tau}_{motor} = \mathbf{J}(\boldsymbol{\theta})^t (\mathbf{K}(\mathbf{X}_o - \mathbf{L}(\boldsymbol{\theta})) + \mathbf{B}(\mathbf{V}_o - \mathbf{J}(\boldsymbol{\theta})\boldsymbol{\omega}))$$
- Hence the simple impedance controller can operate *near, at and through* mechanism singularities

Generalized coordinates

- Aside:
 - Identification of generalized coordinates requires care
 - Independently variable
 - Uniquely define mechanism configuration
 - Not themselves unique
 - Actuator coordinates are often suitable, but not always
 - Example: Stewart platform
 - Identification of generalized forces also requires care
 - Power conjugates to generalized velocities
 - $P = \boldsymbol{\tau}'\boldsymbol{\omega}$ or $dW = \boldsymbol{\tau}'d\boldsymbol{\theta}$
 - Actuator forces are often suitable, not always

Inverse kinematics

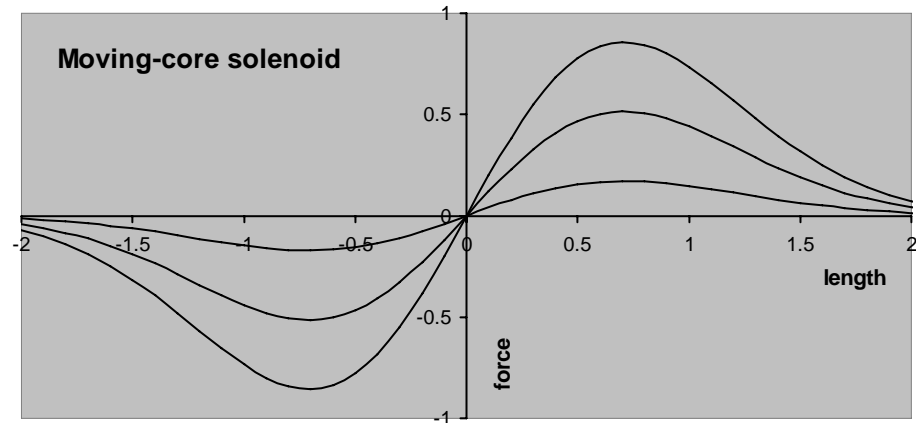
- Generally a tough computational problem
- Modeling & simulation afford simple, effective solutions
 - Assume a simple impedance controller
 - Apply it to a simulated mechanism with simplified dynamics
 - Guaranteed convergence properties
 - Hogan 1984 Hogan, N. (1984) *Some Computational Problems Simplified by Impedance Control*, proc. ASME Conf. on Computers in Engineering, pp. 203-209.
 - Slotine & Yoerger 1987 Slotine, J.-J.E., Yoerger, D.R. (1987) *A Rule-Based Inverse Kinematics Algorithm for Redundant Manipulators* Int. J. Robotics & Automation 2(2):86-89
- Same approach works for redundant mechanisms
 - Redundant: more generalized coordinates than workspace coordinates
 - Inverse kinematics is fundamentally “ill-posed”
 - Rate control based on Moore-Penrose pseudo-inverse suffers “drift”
 - Proper analysis of effective stiffness eliminates drift
 - Mussa-Ivaldi & Hogan 1991 Mussa-Ivaldi, F. A. and Hogan, N. (1991) *Integrable Solutions of Kinematic Redundancy via Impedance Control*. Int. J. Robotics Research, 10(5):481-491

Intrinsically variable impedance

- Feedback control of impedance suffers inevitable imperfections
 - “parasitic” sensor & actuator dynamics
 - communication & computation delays
- Alternative: control impedance using intrinsic properties of the actuators and/or mechanism
 - Stiffness
 - Damping
 - Inertia

Intrinsically variable stiffness

- Engineering approaches
 - Moving-core solenoid
 - Separately-excited DC machine
 - Fasse et al. 1994
 - Variable-pressure air cylinder
 - Pneumatic tension actuator
 - McKibben “muscle”
 - ...and many more
- Mammalian muscle
 - antagonist co-contraction increases stiffness & damping
 - complex underlying physics
 - see 2.183
 - increased stiffness requires increased force

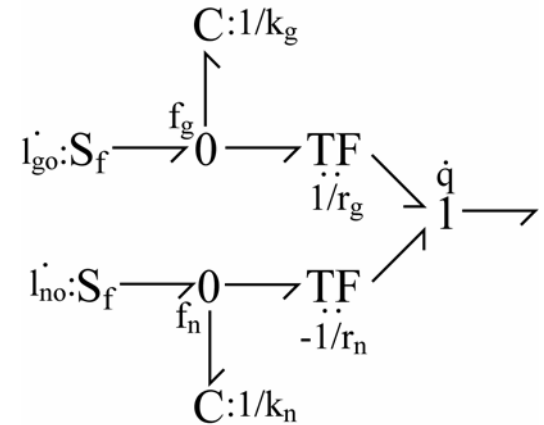


Fasse, E. D., Hogan, N., Gomez, S. R., and Mehta, N. R. (1994) *A Novel Variable Mechanical-Impedance Electromechanical Actuator*. Proc. Symp. Haptic Interfaces for Virtual Environment and Teleoperator Systems, ASME DSC-Vol. 55-1, pp. 311-318.

Oposing actuators at a joint

- Assume
 - constant moment arms
 - linear force-length relation
 - (grossly) simplified model of antagonist muscles about a joint

f: force; l: length; k: actuator stiffness
 q: joint angle; t: torque; K: joint stiffness
 subscripts: g: agonist; n: antagonist, o: virtual



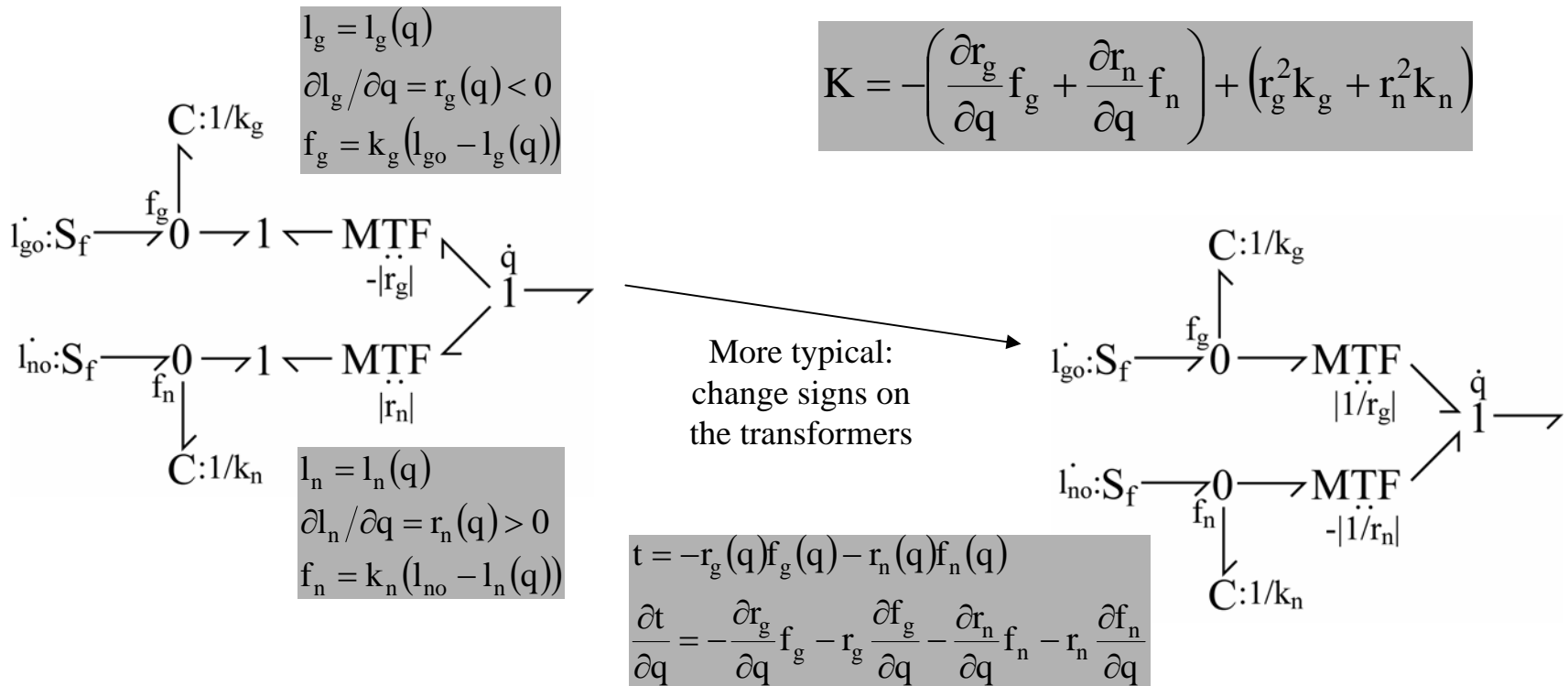
$$\begin{aligned}
 l_g &= l_{go} - r_g q \\
 l_n &= l_{no} + r_n q \\
 f_g &= k_g l_g \\
 f_n &= k_n l_n \\
 t &= r_g f_g - r_n f_n = r_g k_g (l_{go} - r_g q) - r_n k_n (l_{no} + r_n q) \\
 t &= (r_g k_g l_{go} - r_n k_n l_{no}) - (r_g^2 k_g + r_n^2 k_n) q
 \end{aligned}$$

- Equivalent behavior:
- Oposing torques subtract
- Oposing impedances add
 - Joint stiffness positive if actuator stiffness positive

$$\begin{aligned}
 t &= K(q_o - q) \\
 q_o &= (r_g k_g l_{go} - r_n k_n l_{no}) \\
 K &= (r_g^2 k_g + r_n^2 k_n)
 \end{aligned}$$

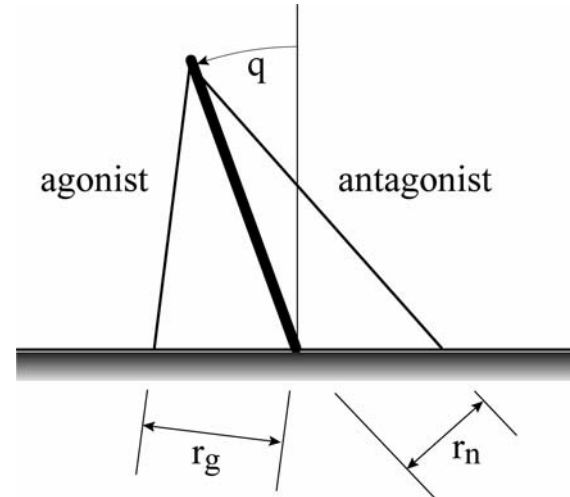
Configuration-dependent moment arms

- Connection of linear actuators usually makes moment arm vary with configuration
- Joint stiffness, K :
 - Second term always positive
 - First term may be *negative*



This is the “tent-pole” effect

- Consequences of configuration-dependent moment arms:
- Opposing “ideal” (zero-impedance) tension actuators
 - agonist moment grows with angle, antagonist moment declines
 - *always* unstable
- Constant-stiffness actuators
 - stable only for limited tension
- Mammalian muscle:
- stiffness is proportional to tension
 - good approximation of complex behavior
 - can be stable for all tension



- Take-home messages:
- Kinematics matters
 - “Kinematic” stiffness may dominate
- Impedance matters
 - Zero output impedance may be highly undesirable

Intrinsically variable inertia

- Inertia is difficult to modulate via feedback but mechanism inertia is a strong function of configuration
- Use excess degrees of freedom to modulate inertia
 - e.g., compare contact with the fist or the fingertips
- Consider the apparent (translational) inertia at the tip of a 3-link open-chain planar mechanism
 - Use mechanism transformation properties
- Translational inertia is usually characterized by $\mathbf{p} = \mathbf{M}\mathbf{v}$
- Generalized (configuration space) inertia is $\boldsymbol{\eta} = \mathbf{I}(\boldsymbol{\theta})\boldsymbol{\omega}$
 - Jacobian: $\mathbf{v} = \mathbf{J}(\boldsymbol{\theta})\boldsymbol{\omega}$
 $\boldsymbol{\eta} = \mathbf{J}(\boldsymbol{\theta})^t \mathbf{p}$
 - Corresponding tip (workspace) inertia: $\mathbf{p} = \mathbf{J}(\boldsymbol{\theta})^{-t} \mathbf{I}(\boldsymbol{\theta}) \mathbf{J}(\boldsymbol{\theta})^{-1} \mathbf{v}$
 $\mathbf{M}_{\text{tip}} = \mathbf{J}(\boldsymbol{\theta})^{-t} \mathbf{I}(\boldsymbol{\theta}) \mathbf{J}(\boldsymbol{\theta})^{-1}$
- Snag: $\mathbf{J}(\boldsymbol{\theta})$ is not square—inverse $\mathbf{J}(\boldsymbol{\theta})^{-1}$ does not exist

Causal analysis

- Inertia is an admittance
 - prefers integral causality
- Transform inverse configuration-space inertia
 - Corresponding tip (workspace) inertia
 - This transformation is *always* well-defined
- Does $\mathbf{I}(\boldsymbol{\theta})^{-1}$ always exist?
 - consider how we constructed $\mathbf{I}(\boldsymbol{\theta})$ from individual link inertias
 - $\mathbf{I}(\boldsymbol{\theta})$ must be symmetric positive definite, hence its inverse exists
- Does $\mathbf{M}_{\text{tip}}^{-1}$ always exist?
 - yes, but sometimes it loses rank
 - inverse mass goes to zero in some directions—can't move that way
 - causal argument: input force can always be applied
 - mechanism will “figure out” whether & how to move

$$\mathbf{v} = \mathbf{M}^{-1} \mathbf{p}$$
$$\boldsymbol{\omega} = \mathbf{I}(\boldsymbol{\theta})^{-1} \boldsymbol{\eta}$$

$$\mathbf{v} = \mathbf{J}(\boldsymbol{\theta}) \mathbf{I}(\boldsymbol{\theta})^{-1} \mathbf{J}(\boldsymbol{\theta})^t \mathbf{p}$$
$$\mathbf{M}_{\text{tip}}^{-1} = \mathbf{J}(\boldsymbol{\theta}) \mathbf{I}(\boldsymbol{\theta})^{-1} \mathbf{J}(\boldsymbol{\theta})^t$$